

Grow Asia

A Multi-stakeholder Approach to Food Security

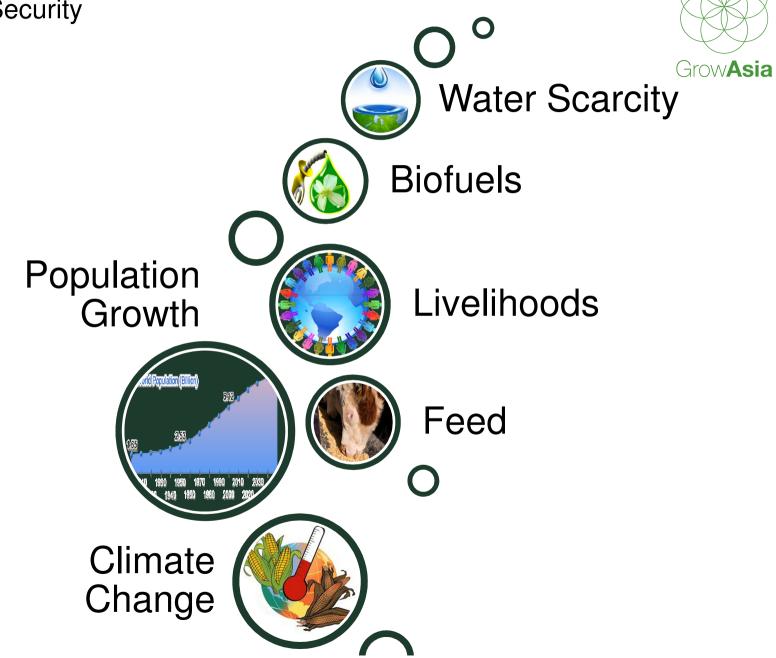
Crawford Fund: The
Business of Food Security:
Profitability, Sustainability
and Risk

11 August 2015



A Global Challenge:

Food Security

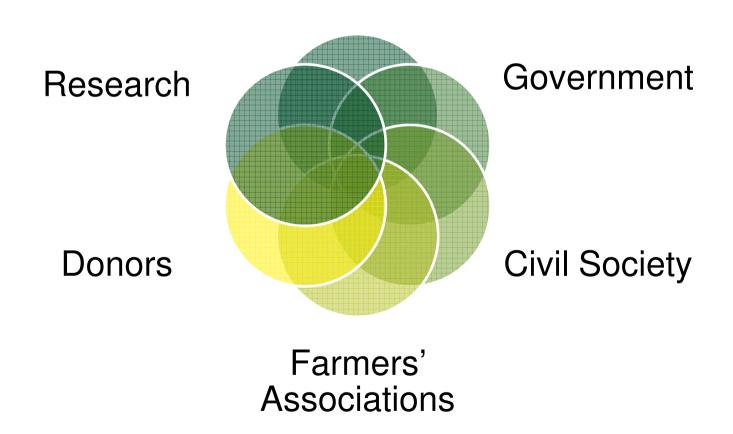


A Confluence of Challenges...

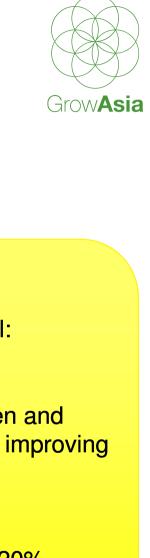
...Warrants a Confluence of Solutions Stemming from a Confluence of Stakeholders



Companies



Grow Asia's Approach





Focused on modular and scalable solutions

Outcome focused with measurable impacts

Focus on the smallholder farmer

Market-based and precompetitive

Country-led and locally-driven

Harnessing global support

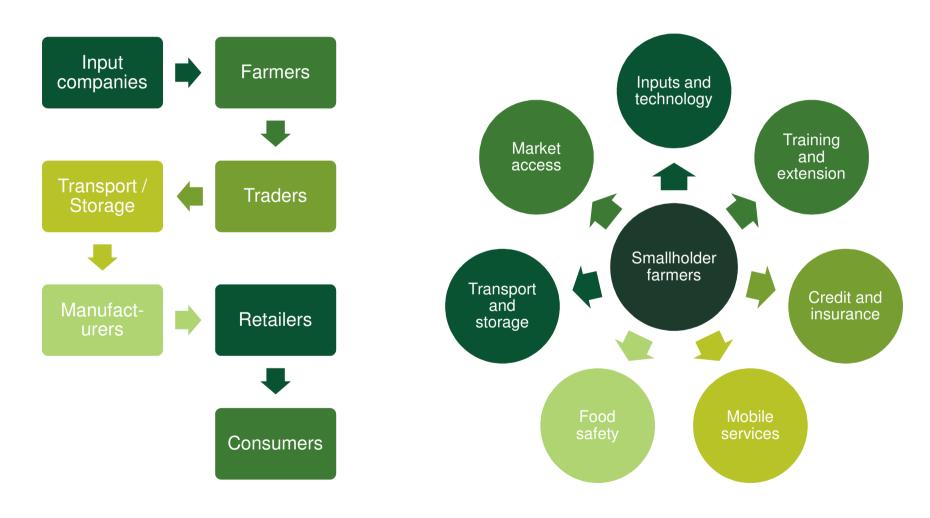
Grow Asia's Goal:

Reach 10 million smallholders (men and women) by 2020 improving farm productivity, profitability and environmental sustainability by 20%

Business Model

Core focus on value chains & smallholder farmers





Grow Asia Value Proposition

What Distinguishes Grow Asia?

Political Will & Engagement



Local Company Commitment

- AWBA group
- Indofood
- BT Cocoa
- Tiga Pilar
- Bank BRI
- Band Andara
- PRIME Agri
- Olam
- Mondelez
- VinaCapital
- Kirana
 Megatara
- Nedcoffee

Civil Society Participation

- AsiaDHRRA
- CARE USA
- Conservation International
- IDH
- Landesa
- Mercy Corp
- Rainforest Alliance
- Swisscontact
- The Nature Conservancy
- World Vision
 - Australia

Corporate Leadership

Grow Asia Business Council

- Bayer Cropscience AG
- 2. Bunge Ltd.
- 3. Cargill Inc.
- 4. DuPont
- Heineken
- 6. International Finance Corporation
- 7. Jain Irrigation Systems Ltd.
- 8. Lawson Inc.
- 9. Louis Dreyfus Commodities
- 10. Monsanto Company
- 11. Nestle
- 12. PepsiCo Inc.
- 13. Rabobank
- 14. Sime Darby
- 15. Sinar Mas Agribusiness & Food
- 16. Swiss Reinsurance Company Ltd.
- 17. Syngenta International AG
- 18. Unilever
- 19. UPL Ltd./Advanta
- 20. Visa
- 21. Visy International
- 22. Wal-Mart Stores Inc.
- 23. Wilmar International Ltd.
- 24. Yara International ASA
- 25. Zoneco Group Co. Ltd.



Farmer Advisory
Council

Stronger Links to Researchers

Business Case for Engagement

Business development, access and reputation



Business Development

- New market development
- Sharing investment and risks
- Developing value chain partners & solutions
- Gaining market insights

Access and Dialogues

- Connecting with government and other stakeholders
- Being part of policy dialogues and industry initiatives

Reputation

- Developing a reputation for sustainability
- Being seen as a leading company
- Attracting business partners and employees

Supporting Country Partnerships

4 country partnerships, reaching 100,000 farmers Cambodia and Thailand in discussion



Vietnam

- Public Private Task Force formed 2010
- Over 50 partners including the Ministry of Agriculture, 20+ global and 4 local companies, NGOs, others
- 6 priority
 commodities
 (coffee, tea,
 potatoes, corn,
 spices, fisheries)
- Agri-finance working group

Indonesia

- Partnership for Indonesia's Sustainable Agriculture (PISAgro)
- •Formed in 2011
- •30 partners including 4 Ministries, 20+ companies and others
- •10 priority commodities (cocoa, palm oil, dairy, rice, potatoes, corn, tropical fruits, soya, coffee, rubber)
- Agri-finance group

Myanmar

- Agriculture Network formed June 2013
- 40 partner
 organizations
 including
 government,
 companies and
 others
- 4 focus crops
 (coffee, dairy, horticulture, sugar)
- 3 issue groups

 (agri-finance, mobile solutions and sustainable production)

Philippines

- Philippines
 Partnership for
 Sustainable
 Agriculture
 started in 2015
- Focus crops include coffee, coconut, corn, cassava, and fisheries
- Issues of focus include agrifinance









Country Partnership Projects in Detail Coffee in Vietnam



Target: Engage 20,000 Vietnamese coffee farmers (5% of national total) within five years.

Results:

In the 2014-2015 season,:

- •75 demo plots in 4 provinces, 4,000 farmers
- increased
 - farmers' yield by 21%
 - net income by 14%

reduced

- water by 30%
- fertilizer by 18-23%
- carbon emission by 63%
- •introduced new higher yielding coffee varieties
- •Government of Vietnam set up a Vietnam Coffee Coordination Board (VCCB).
- •Farmer groups being set to enable provision of financing solutions.

Partners include:

- •Nestle, Yara, Syngenta. Bayer, BASF, Kraft, Sara Lee,
- •Utz, 4C, Rainforest Alliance, IDH, SNV
- •MARD, IPSARD, WASI



Country Partnership Projects in Detail Corn in Indonesia



Target: By 2020, train 5 million corn farmers on 1.25 million hectare land with productivity target of 8 tons/hectare

Results:

- •Trained 34,100 farmers at 15 field schools covering 24,000 ha.
- •One demo plot of GAP
- Increased
 - Productivity by 33%
 - Incomes by 44%
- •Generated US\$83,000 private investment.
- •Channeling US\$25,000 working capital credit to farmers

The group is also testing a new model on coconut-corn intercropping to enable income diversification.

Partners:

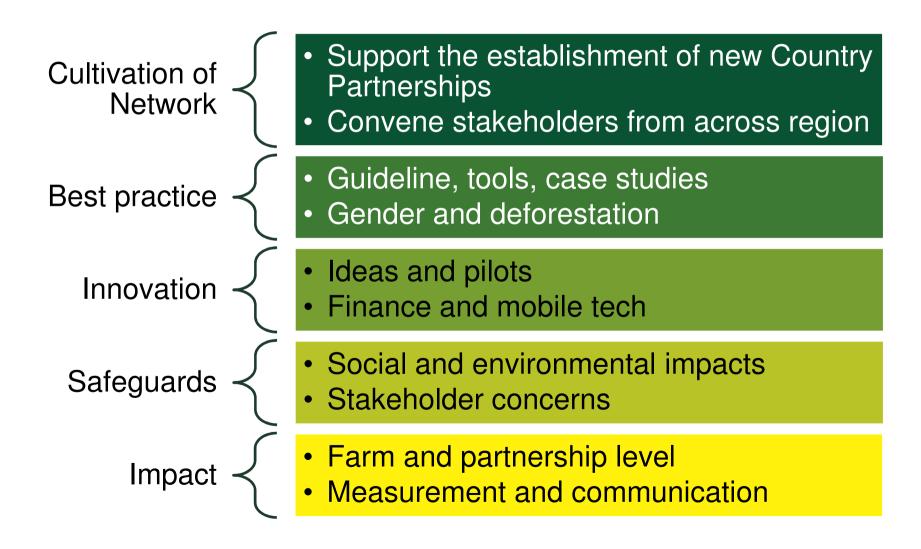
- •BRI, Cargill, Syngenta, Monsanto
- •Indonesia Ministry of Agriculture, Directorate General of Food Crops
- Mercy Corps



Grow Asia Value Add

- Supporting the creation of new Country Partnerships
- Developing and sharing best practice

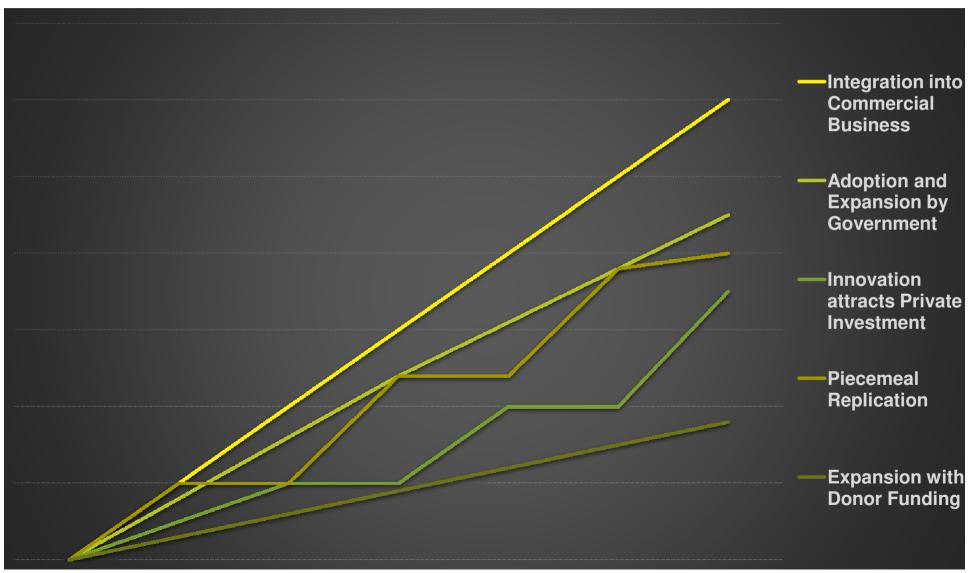




Pathways to Scale

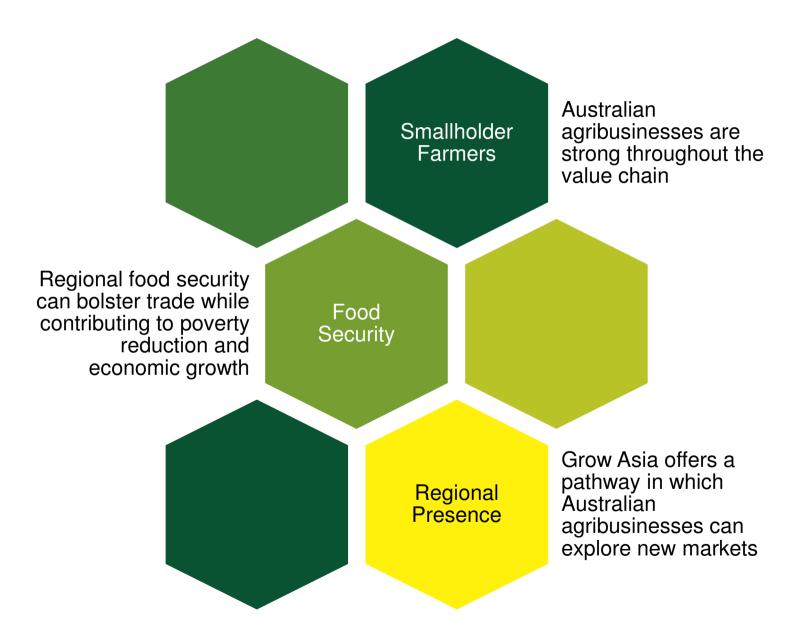
A combination of different approaches is necessary





Key Takeaway







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